
REQUEST A HOMEOWNERS QUOTE FROM AN AGENT

In efforts to find you the best value and coverage From ALL our carriers, kindly fill out the following questions to the best of your ability. If you do not know the answer, please leave blank or reach out to our team for guidance. Thank you! Questions or Requests: service@MonteleoneAssociates.com or 631-544-4000

Insured's Contact Information

Please answer for all insured persons.

Person #1 Name

Person #1 Date Of Birth

Person #1 Cell Phone

Person #1 Email Address

Person #1 SS# (optional but good credit may help rate)

Person #1 Occupation/Employer/Years With Current Employer

Person #1 Previous Living Address If Less Than 3 Years

Person #2 Name

Person #2 Date Of Birth

Person #2 Cell Phone

Person #2 Email Address

Person #2 SS# (optional, but good credit may help rate)

Person #2 Occupation/Employer/Years With Current Employer

Person #2 Previous Living Address If Less Than 3 Years

Home Details & Information

Please answer the following to the best of your knowledge. Any unknown answers please leave blank or supply at a later date/time. Some details maybe eligible for discounts so we like to collect as much as we can!

If You Have A Current Homeowners Insurance Policy - Please Upload It Here For Helpful Comparison or E-Mail service@MonteleoneAssociates.com (optional)



Click or drag a file to this area to upload.

If this is a new purchase, what is your current address?

How long have you lived at the current address?

Address Of Your New Home

Closing Date Of New Home or Past Purchase Date Of Current Home

Loan #, Lender's Name, Lender's Address, and Lender's Phone Number Of Your Mortgage Lender (IF APPLICABLE)

Have there been any claims against your current or previous insurance companies in the last 5 years? If yes, please describe

Usage Type

- Primary Home
- Secondary Home

Occupancy

- Owned
- Rented

Number Of Families

- Single Family
- Two Family
- Three Family
- Four Family

Type Of Structure

- Dwelling
- Apartment
- Condo
- Townhouse
- Co-Op

Home Structure Material (majority)

- Wood Frame
- Brick Frame
- Steel Frame
- Concrete Frame
- Joisted or Load Bearing Masonry

Style Of Home Structure

- Cap Cod

- Colonial
- Ranch
- Split Level Ranch
- Contemporary
- Cottage
- Craftsman
- Greek Revival
- Farmhouse
- French Country
- Mediterranean
- Mid-Century Modern
- Split-Level
- Tudor
- Victorian
- Other if (APT, Condo, Townhouse, CO OP)
- I am not sure!

Type Of Roof

- Gable
- Hip
- Dutch
- Mansard
- Flat
- Shed
- Gambrel
- Other
- I am not sure!

Year Built

Square Feet

Number of Stories

Number Of Bedrooms

Number Of Bathrooms (Full, Half)

Number Of Kitchens

Is there a basement? If yes, is it finished, partially finished or unfinished? What % of the home does it cover (estimated)? Does it get daylight?

Is there a garage? If yes, is it attached or detached and how many cars does it hold?

What type of heat does the home provide? If oil, where is the tank located (above ground, below ground, basement)?

Electrical System (Circuit Breaker, Fuses)

Wiring (Copper, Aluminum, Knob & Tube)

Is there a fire place? If yes, what type - chimney, pre-fab, wood stove?

Do you have a swimming pool? If yes, is it above ground or below ground? Is there a fence? Is there a slide or diving board?

Is there a back deck?

Is there a front porch? If yes, screened in or open?

Is the building undergoing renovation or construction?

- No
- Yes

Is the property within 300-feet of a commercial or non-residential property? If yes, what type of property?

- No
- Yes

Are there solar panels?

- No
- Yes

Discount Questions

The following questions may assist in additional discounts available

Have there been any updates to the following: Heat, Electrical, Roof and/or Plumbing in past 10 years? If so please describe what year for each, and brief details of the updates:

Do you have a burglar alarm? If yes, is it local (in home only), or central (leading to emergency service)?

Do you have a fire alarm? If yes, is it local (in home only), or central (leading to emergency service)?

Do you have an internal sprinkler system (rare, but additional discounts apply)?

Additional Information, Questions, or Requests

Please submit any questions or additional information that may be relevant

Submit

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